

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** November 1, 2018 9:00 A.M.

**Form:** S-4

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**CIK:** [0001104485](#)

**Company Name:** NORTHERN OIL & GAS, INC.

**File Number:** [333-227950](#)